



Scottish Funding Council
Comhairle Maoineachaidh na h-Alba

SFC GUIDANCE

REFERENCE: SFC/GD/23/2023

ISSUE DATE: 20/07/2023

Education Maintenance Allowance Return 2022-23



Education Maintenance Allowance Return 2022-23

Issue Date:	20 July 2023
Reference:	SFC/GD/23/2023
Deadline:	15 September 2023
Summary:	Guidance notes for the completion of the Education Maintenance Allowance 2022-23
FAO:	Principals/Chairs/Finance Directors/Board Secretaries of Scotland's colleges
Further Information:	CONTACT: Michelle McNeill JOB TITLE: Policy/Analysis Officer DIRECTORATE: Policy, Insight and Analytics (Data Collections) TEL: 0131 313 6662 EMAIL: mmcneill@sfc.ac.uk

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Education Maintenance Allowance Return 2022-23

Revisions to EMA guidance

1. Guidance on the collection of the protective characteristic 'Sex' previously named 'Gender' has been updated to comply with latest recommended [guidance for public bodies from the Chief Statistician](#).
2. To remove the students' middle names requirement provided in the return.

Introduction

3. This document contains guidance notes for completing the Education Maintenance Allowance (EMA) Return 2022-23.

About the Education Maintenance Return

4. Under the EMA programme, colleges must submit two kinds of returns to SFC:
 - Monthly aggregate returns.
 - Annual aggregate return (collected in September) that contains individualised information on the students participating in the programme.
5. Each return serves two purposes:
 - Acting as a data return, giving information on the operation of the programme.
 - Acting as a claim form for payments relating to college activity under the programme.
6. Both returns allow reconciliation checks to be carried out and will be used to monitor the EMA budget.
7. Any queries or correspondence relating to the collection should be made to Michelle McNeill, email: mmcneill@sfc.ac.uk, tel: 0131 313 6662.

Annual aggregate return

8. The annual aggregate return is collected for the Scottish Government for reporting purposes.
9. Before you can make an individualised return, select the name of the college; the college field will automatically be filled with the college number.
10. We **do not** want student data for anyone that has not received a payment – **only include data for those students who have received an EMA payment.**

Date Required

11. The mandatory data we require in the annual aggregate form is as follows.
12. **Note: the data fields should match exactly what has been reported in the FES student record and if the return is not submitted in the format as requested it will not be accepted (see Annex A)**

Field	Title	Explanation
A	Scottish Qualification Authority (SQA) candidate number	Student's unique SQA number; if student has no SQA candidate number leave field blank.
B	Programme directory number	This number is a unique number in FES which identifies each programme and allows matching to the student FES record. This should be 8 characters in length.
C	College Programme ID	Unique identifier for programme(s) as used by the college that the student is enrolled on to and as reported in FES. This should be provided at the course group/period level.
D	Student matriculation number	Student's unique college matriculation number.
E	Surname	Student's surname.
F	Full forename	Student's first name.

Field	Title	Explanation
G	Sex of student	Sex of the student Please select a suitable option from the drop-down menu (Male/Female/prefer not to say/unknown).
H	Date of Birth	Student's full date of birth (dd/mm/yyyy format).
I	Home post code	Postcode of student's permanent home location
J	Household income	Combined incomes of all people sharing a particular household or place of residence of the candidate.
K	Level of final EMA payment (£30)	Fixed field - weekly allowance the student is entitled to.
L	Mode of attendance	Student's mode of attendance will be part-time or full-time. Please select a suitable option from the drop-down menu (full-time or part-time).
M	Total EMA paid, excluding admin payments (£)	Total amount of maintenance money paid to the candidate excluding the administration fee paid to colleges.
N	Total number of weekly payments made to student	Number of weekly payments made (not pounds paid) to the student cumulative of the number of weekly payments received. Again, this should exclude any administration payments.

Field	Title	Explanation
O	Expected total payment (= weeks x level of payment)	Calculated field - expected total payment
P	Total error check	Error check - if weeks by payment level does not = total EMA cell will be highlighted red.
Q	Student started after 13 January 2023	Students who enrolled or became eligible for an EMA after the January return was submitted should be recorded in this return to ensure the administration cost is paid to your college. Please select a suitable option from the drop-down menu (yes or no).

Returning the form

13. Please submit the September aggregate return by **15 September 2023**. Ensure you have titled the spreadsheet with 'EMA 2023' followed by the college name. Your college MIS staff can upload the file to the SFC Secure Share - CDC site.
14. The return should be submitted in the format as requested, if not it will not be accepted and will be returned.
15. Please contact Michelle McNeill, email: mmcneill@sfc.ac.uk, if you have any queries about the SFC Secure Share - CDC site.



Steve McDonald

Chief Information Officer

Annex A

Scottish Funding Council Education Maintenance Allowance (EMA) College Collated Return 2022-23										<table border="1"> <tr><td>Institution</td><td></td></tr> <tr><td>Contact Name</td><td></td></tr> <tr><td>Telephone</td><td></td></tr> <tr><td>E-mail</td><td></td></tr> </table>		Institution		Contact Name		Telephone		E-mail							
Institution																									
Contact Name																									
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Notes: 1. Please complete all fields highlighted white otherwise the return will not be accepted. 2. Return should include all students in EMA system from start to end of the academic session payment period. 3. Each enrolment requires a separate record i.e if a student has withdrawn from a course and starts a new course. 4. The completed template should be returned via the SFC Secure Share - CDC site. 5. Return date no later than Friday 15 September 2023.																									
SQA Candidate Number	Programme directory number	College Programme ID	Student matriculation number	Surname	Full Forename	Sex of student	Date of birth (dd/mm/yyyy)	Home postcode	Household Income	Level of EMA payment (£30)	Mode of attendance	Total EMA paid, exc admin payments (£)	Total number of weekly payments made to student	Expected total payment (= weeks x level of payment)	Total error check (if weeks by payment level does not)	Student started after 13 January 2023									
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